

CONFIDENTIAL PRACTICE EVALUATION & INCLUSION FORM

DATE: _____

Filling out this application does not commit to participation. Each applicant will receive a customized evaluation based on the metrics submitted below, generally within 72 hours.

Practice Name: _____ Owner Name: _____ Cell: _____

Provider Name(s) 1. _____ Specialty: _____

Provider Name(s) 2. _____ Specialty: _____

Provider Name(s) 3. _____ Specialty: _____

Location(s) _____ Ofc Mgr Name: _____ Cell: _____

Address	City	State	Zip	# of Days Open/wk	Date Est.
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Address	City	State	Zip	# of Days Open/wk	Date Est.
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Evaluation Purpose: VSAT Test BRE-Test Satellite Office Expansion Other

Office Focus: General or Fam Practice Internist Pain/Neuropathy Mgmt Other

Practice Motives	YES	NO		Practice Considerations	YES	NO
More Time Off for Primary Provider				Protect Tort Liability & Licensure		
Add Enterprise Value to Business				Add to Current Care Options		
Add More Immediate Production				Diversify Production Sources		

	Location 1		Location 2	
Approx. Number of Patient Visits Per Week				
Average Number of New Patients Per Month				
Number of Active Patient Records < 1 Year Old				
Approx. Percentage of Patients Between 17-35		%		%
Approx. Percentage of Patients Between 35-65		%		%
Approx. Percentage of Patients Over Age 65		%		%
Number of Days Open Per Week				
Number of Inactive Records > 1 Year Old				
Number of Full Time Staff				
Number of Part Time Staff				
Number of MD's or DO's				
Number of PA's or NP's				
Number of MA's and RN's				
Billing Outsourced	YES	NO	YES	NO
Social Media Content (facebook, instagram, blogs, podcasts, etc)	YES	NO	YES	NO
Office Rating/Review Program for Satisfied Patients	YES	NO	YES	NO
Website with Scheduling Calendar	YES	NO	YES	NO
Monthly Advertising Budget	\$		\$	
Do You Have a Regular Patient Newsletter	YES	NO	YES	NO
Do You Have an X-Ray Machine in Your Office	YES	NO	YES	NO
Approximate Square Footage of Office				
Number of Treatment/Exam Rooms				
Number of Seats in Waiting Area				

	Location 1			Location 2		
Terms of Physical Location	Own	Rent		Own	Rent	
Months Remaining on Lease if Applicable						
Type of Building: "F" Freestanding "S" Strip Center "O" Office	F	S	O	F	S	O
If Other Type of Location Including Upstairs, Please Note						
In/Near Other Health Professionals or Hospital	YES	NO		YES	NO	
Below Information Required for Practice Valuation Only						
Gross Collections 2015	\$			\$		
Gross Collections 2016	\$			\$		
Gross Collections 2017	\$			\$		
Net Income Before Tax 2015	\$			\$		
Net Income Before Tax 2016	\$			\$		
Net Income Before Tax 2017	\$			\$		

Payment/Insurance Information	Percent of Collections	Percent In Network	Percent Out of Network
Aetna	%	%	%
Anthem Blue Cross Blue Shield	%	%	%
Blue Cross Blue Shield	%	%	%
United	%	%	%
Hallmark	%	%	%
Medicare	%	%	%
Medicaid	%	%	%
Tricare	%	%	%
Cash	%	%	%
Other:	%	%	%
Other:	%	%	%
Other:	%	%	%
Workman's Comp	%	%	%
Personal Injury (vehicular)	%	%	%
Personal Injury (slip and fall)	%	%	%

Notes, Explanations, Clarifications for Anything Marked "Other":

Best Estimate Information Submitted By _____